

# Quarterly (Q3) Financial Statements of SEML FBLSL Growth Fund

## For the Period ended on March 31, 2021

### Statement of Financial Position (Un-Audited) As at March 31, 2021

	Amount in Taka	
	31-Mar-21	30-Jun-20
<b>ASSETS</b>		
Investment at Fair Value	336,592,150	100,066,028
Dividend Receivable	2,754,250	658,959
Interest Receivable	12,018,974	11,519,672
Advance, Deposit & Prepayments	5,414,945	3,308,643
Cash & Cash Equivalents	507,764,062	654,294,832
	<b>864,544,380</b>	<b>769,848,134</b>
<b>LIABILITIES</b>		
Liabilities for Expenses	3,432,989	5,962,098
	<b>3,432,989</b>	<b>5,962,098</b>
<b>Net Assets</b>	<b>861,111,391</b>	<b>763,886,036</b>
<b>OWNERS' EQUITY</b>		
Capital Fund	729,445,000	729,445,000
Unrealized Gain	-	-
Retained Earnings	131,666,392	34,441,036
	<b>861,111,392</b>	<b>763,886,036</b>
<b>Net Assets Value (NAV)</b>		
At Fair Value	861,111,391	763,886,036
At Cost	871,486,436	807,211,193
<b>Net Assets Value (NAV) per unit</b>		
At Fair Value	11.81	10.47
At Cost	11.95	11.07

For and on behalf of SEML FBLSL Growth Fund

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Managing Director & CEO  
Asset Manager  
Strategic Equity Management Ltd

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Chief Operating Officer  
Asset Manager  
Strategic Equity Management Ltd

Date: 03 May 2021  
Dhaka, Bangladesh

### Statement of Profit or Loss Account & Other Comprehensive Income (Un-Audited) For the period from July 01, 2020 to March 31, 2021

	Amount in Taka			
	July 01, 2020 to March 31, 2021	July 01, 2019 to March 31, 2020	Jan 01, 2021 to March 31, 2021	Jan 01, 2020 to March 31, 2020
<b>INCOME</b>				
Financial Income	30,477,853	48,666,139	5,956,910	10,133,596
Net Income on Sale of Securities	56,893,559	2,579,728	47,820,752	521,396
Dividend Income	7,006,186	4,256,008	2,955,770	1,623,959
	<b>94,377,598</b>	<b>55,501,874</b>	<b>56,733,431</b>	<b>12,278,951</b>
<b>EXPENSES</b>				
Management Fee	9,091,225	8,720,609	3,125,489	2,867,278
Annual Listing Fee	1,194,093	1,229,870	392,355	396,278
Audit Fee	37,500	37,500	12,500	12,500
Trustee Fee	593,652	570,931	205,310	185,656
Custodian Fees	124,563	77,353	50,056	18,257
CDBL charges	43,752	791	14,615	98
Bank charges	484,845	148,897	385,190	110,489
Printing and publication Expense	129,263	184,125	65,000	71,000
IPO Application Fees - DSE	44,000	8,000	17,000	5,000
Other operating Expenses	123,336	76,461	-	-
	<b>11,866,229</b>	<b>11,054,538</b>	<b>4,267,514</b>	<b>3,666,575</b>
<b>Profit before provision for the period</b>	<b>82,511,369</b>	<b>44,447,337</b>	<b>52,465,917</b>	<b>8,612,376</b>
(Provision)/Write back against investment	32,950,112	(39,534,472)	(17,379,300)	(13,129,730)
<b>Net profit for the period</b>	<b>115,461,481</b>	<b>4,912,864</b>	<b>35,086,617</b>	<b>(4,517,354)</b>
<b>Earnings per unit (EPU)</b>	<b>1.58</b>	<b>0.07</b>	<b>0.48</b>	<b>(0.06)</b>

For and on behalf of SEML FBLSL Growth Fund

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Managing Director & CEO  
Asset Manager  
Strategic Equity Management Ltd

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Chief Operating Officer  
Asset Manager  
Strategic Equity Management Ltd

Date: 03 May 2021  
Dhaka, Bangladesh

### Statement of Changes in Equity (Un-Audited) For the period ended on March 31, 2021

Particulars	Amount in Taka			
	Capital Fund	Unrealized Gain	Retained Earnings	Total Equity
Opening balance 01 July 2020	729,445,000	-	34,441,036	763,886,036
Net Profit during the period	-	-	115,461,481	115,461,481
Unrealized Gain	-	-	-	-
Dividend Paid	-	-	(18,236,125)	(18,236,125)
<b>Balance as at March 31, 2021</b>	<b>729,445,000</b>	<b>-</b>	<b>131,666,392</b>	<b>861,111,392</b>
<b>Balance as at March 31, 2020</b>	<b>729,445,000</b>	<b>-</b>	<b>19,572,350</b>	<b>749,017,350</b>

For and on behalf of SEML FBLSL Growth Fund

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Managing Director & CEO  
Asset Manager  
Strategic Equity Management Ltd

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Chief Operating Officer  
Asset Manager  
Strategic Equity Management Ltd

Date: 03 May 2021  
Dhaka, Bangladesh

### Statement of Cash Flows (Un-Audited) For the period from July 01, 2020 to March 31, 2021

	Amount in Taka	
	July 01, 2020 to March 31, 2021	July 01, 2019 to March 31, 2020
<b>A. Cash Flows from Operating Activities:</b>		
Financial Income	29,978,552	43,097,977
Net Profit on Sale of Securities	56,893,559	2,579,728
Income from Dividend Income	4,910,895	2,901,709
Advances, Deposits & Prepayments	(2,106,302)	(1,469,911)
Operating Expenses	(14,542,153)	(12,152,231)
<b>Net Cash from Operating Activities</b>	<b>75,134,550</b>	<b>34,957,271</b>
<b>B. Cash Flows from Investing Activities:</b>		
Net Investment	(203,576,010)	(2,246,038)
<b>Net Cash Used in Investing Activities</b>	<b>(203,576,010)</b>	<b>(2,246,038)</b>
<b>C. Cash Flows from Financing Activities</b>		
Capital Fund	-	(36,443,181)
Dividend Paid	(18,089,310)	(36,443,181)
<b>Net Cash from Financing Activities (C)</b>	<b>(18,089,310)</b>	<b>(36,443,181)</b>
<b>Net Increase/(Decrease) in Cash &amp; Cash Equivalent (D = A+B+C)</b>	<b>(146,530,770)</b>	<b>(3,731,947)</b>
Opening Cash & Cash Equivalents (E)	654,294,832	635,766,190
<b>Closing Cash &amp; Cash Equivalents (F = D+E)</b>	<b>507,764,062</b>	<b>632,034,243</b>
<b>Net Operating Cash Flow Per Unit (NOCFPU)</b>	<b>1.03</b>	<b>0.48</b>

For and on behalf of SEML FBLSL Growth Fund

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Managing Director & CEO  
Asset Manager  
Strategic Equity Management Ltd

-S/D-  
Member, Trustee  
Bangladesh General Insurance Co. Ltd

-S/D-  
Chief Operating Officer  
Asset Manager  
Strategic Equity Management Ltd

Date: 03 May 2021  
Dhaka, Bangladesh

The details of published Quarterly (Q3) financial statements (Un-Audited) are available in the website of the issuer of the securities. The address of the website is "www.strategic-bd.com"